



**Patient Basic Information Form**

(to be filled out by patient)

Your Name: Last \_\_\_\_\_ First \_\_\_\_\_ M.I. \_\_\_\_\_

Name you prefer to be called: \_\_\_\_\_

Your Address: Street \_\_\_\_\_ Apt/Suite # \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone (Including Area Code): \_\_\_\_\_ Cell: \_\_\_\_\_

Birth date: \_\_\_\_\_ Current Age: \_\_\_\_\_ Sex: M F

Your e-mail address: \_\_\_\_\_

Referred by: \_\_\_\_\_

How did you hear about us? (please check all that apply)

Radio  Mail-out  Internet  Saw a Sign  
 Television  Newspaper  Word of Mouth

ALLERGY INFORMATION

Are you allergic to Sulfa type medications, or any other medications? Yes No

EMERGENCY CONTACTS

(AT LEAST 2 OTHER PEOPLE)

Name: \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

Name: \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

Physician: \_\_\_\_\_ Phone \_\_\_\_\_

FINANCIAL POLICY

Thank you for selecting Oakland Medical Weight Loss for your health care. We are honored to be of service to you and your family. This is to inform you of our billing requirements and our financial policy. Please be advised that payment for all services will be due at the time services are rendered. For your convenience we accept Visa, MasterCard and checks.

I have read and understand all of the above and have agreed to these statements

\_\_\_\_\_  
Patient's (or Guardian's) Signature

\_\_\_\_\_  
Date



PATIENT MEDICAL HISTORY (1 OF 2)

Full Name: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: M F

Present Health Status:

1. Are you in good health at the present time, to the best of your knowledge? Yes No  
Explain a "no" answer:

2. Are you under a doctor's care at the present time? Yes No  
If "yes," for what?

3. Are you taking any medications at the present time? Yes No  
Prescription Drugs (List all)  
Drug: Dosage:

Over the Counter medication, vitamins, supplements, etc. (List all)  
Product: Dosage:

4. Any allergies to any medications? Yes No  
Please List:

5. History of High Blood Pressure? Yes No

6. History of Diabetes? Yes No

At what age: \_\_\_\_\_

7. History of Heart Attack or Chest Pain or other Heart condition? Yes No

8. History of Swelling Feet? Yes No

9. History of Frequent Headaches? Yes No  
Migraines? Yes No Medications for Headaches: \_\_\_\_\_

10. History of Constipation? (difficulty in bowel movements) Yes No

11. History of Glaucoma? Yes No

12. History of Sleep Apnea? Yes No

13. Any Surgery? Yes No

Specify with date: (List all, use back of page if needed)

PATIENT MEDICAL HISTORY (2 OF 2)

PAST MEDICAL HISTORY (CHECK ALL THAT APPLY)

- |   |  |  |  |
|---|--|--|--|
| <input type="checkbox"/> Gallbladder Disorder | <input type="checkbox"/> Jaundice        | <input type="checkbox"/> Kidneys       | <input type="checkbox"/> Tonsillitis   |
| <input type="checkbox"/> Nervous Breakdown    | <input type="checkbox"/> Pleurisy        | <input type="checkbox"/> Scarlet Fever | <input type="checkbox"/> Ulcers        |
| <input type="checkbox"/> Rheumatic Fever      | <input type="checkbox"/> Tuberculosis    | <input type="checkbox"/> Drug Abuse    | <input type="checkbox"/> Anemia        |
| <input type="checkbox"/> Blood Transfusion    | <input type="checkbox"/> Pneumonia       | <input type="checkbox"/> Arthritis     | <input type="checkbox"/> Gout          |
| <input type="checkbox"/> Whooping Cough       | <input type="checkbox"/> Eating Disorder | <input type="checkbox"/> Typhoid Fever | <input type="checkbox"/> Chicken Pox   |
| <input type="checkbox"/> Bleeding Disorder    | <input type="checkbox"/> Osteoporosis    | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Lung Disease  |
| <input type="checkbox"/> Heart Valve Disorder | <input type="checkbox"/> Thyroid Disease | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Alcohol Abuse |
| <input type="checkbox"/> Psychiatric Illness  | <input type="checkbox"/> Cancer          | <input type="checkbox"/> Measles       | <input type="checkbox"/> Other         |

FAMILY HISTORY:

Tell us of your family's medical history to the best of your ability including these items as they apply:    Age | General Health | Diseases | Overweight | Cause of Death

Father: \_\_\_\_\_

Mother: \_\_\_\_\_

Brother(s): \_\_\_\_\_

Sister(s): \_\_\_\_\_

Has any blood relative ever had any of the following?

High Blood Pressure:    Yes    No    Who: \_\_\_\_\_

Kidney Disease:        Yes    No    Who: \_\_\_\_\_

Heart Disease/Stroke:    Yes    No    Who: \_\_\_\_\_

At what age did they have their heart / stroke problems? \_\_\_\_\_



NUTRITIONAL EVALUATION (1 OF 2)

1. What is the main reason for your decision to lose weight? \_\_\_\_\_  
\_\_\_\_\_
2. Desired weight: \_\_\_\_\_
3. In how many months would you like to be at this weight? \_\_\_\_\_
4. Weight at 20 years old? \_\_\_\_\_ Weight one year ago? \_\_\_\_\_
5. When did you begin gaining excess weight? (give reasons, if known) \_\_\_\_\_  
\_\_\_\_\_
6. What is the most you have weighed (non-pregnant) and when? \_\_\_\_\_
7. Is your spouse, fiancée or partner overweight? (circle one)    Yes    No  
    If yes, approximately how much overweight? \_\_\_\_\_
8. How often per week do you eat out? \_\_\_\_\_
9. How often per week do you eat “fast food?” \_\_\_\_\_
10. Foods you are allergic to: \_\_\_\_\_
11. Foods you strongly dislike: \_\_\_\_\_
12. Foods you crave: \_\_\_\_\_
13. Times of day or month that you crave food? \_\_\_\_\_
14. Do you drink coffee or tea?    Yes    No            How much daily? \_\_\_\_\_
15. Do you wake up hungry in during the night?    Yes    No    How often? \_\_\_\_\_
16. Previous diets you have followed: list description (or name) and your results  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



NUTRITIONAL EVALUATION (2 OF 2)

LIFESTYLE CONSIDERATIONS

This information will assist us in assessing your particular problem areas as it relates to weight and health, and establishing your medical management. Thank you for your time and patience in completing this form.

1. Do you drink alcohol?    Yes    No  
Daily?    Yes    No            Weekly?    Yes    No            Occasionally    Yes    No
  
2. Smoking Habits (choose only one)  
\_\_\_\_\_ You have never smoked cigarettes, cigars or a pipe  
\_\_\_\_\_ You have quit smoking \_\_\_\_\_ years ago and have not smoked since  
\_\_\_\_\_ You have quit smoking cigarettes at least one year ago and now smoke cigars or a pipe without inhaling smoke  
\_\_\_\_\_ You smoke 20 cigarettes per day (1 pack)  
\_\_\_\_\_ You smoke 30 cigarettes per day (1 ½ packs)  
\_\_\_\_\_ You smoke 40 cigarettes per day (2 packs) or more
  
3. Activity Level (choose only one)  
\_\_\_\_\_ Inactive: no regular physical activity with a sit-down job.  
\_\_\_\_\_ Light activity: no organized physical activity during leisure time.  
\_\_\_\_\_ Moderate activity: occasionally involved in activities such as weekend golf, tennis, jogging, swimming or cycling.  
\_\_\_\_\_ Heavy activity: consistent lifting, stair climbing, heavy construction, etc., or regular participation in jogging, swimming, cycling or active sports at least three times per week.  
\_\_\_\_\_ Vigorous activity: participation in extensive physical exercise for at least 60 minutes per session for times per week.



PATIENT CONSENT FOR APPETITE SUPPRESSANTS AND WEIGHT LOSS  
PROGRAM (1 OF 3)

*I. PROCEDURE AND ALTERNATIVES*

1. I \_\_\_\_\_ (patient or patient's guardian) authorize Dr. Jesse J. Cannon, M.D. and whomever he designates as his assistants, to assist me in my weight reduction efforts. I understand my treatment may involve but not be limited to, the use of appetite suppressants for more than 12 weeks and when indicated in higher doses than the dose indicated in the appetite suppressant labeling. I understand that my program may consist of a balanced deficit diet, a regular exercise program, instructions in behavior modification techniques, and may involve the use of appetite suppressant medications.
2. I have read and understand my doctor's statements that follow:
  - “Medications, including the appetite suppressants, have labeling worked out between the makers of the medication and the Food and Drug Administration. This labeling contains, among other things, suggestions for using the medication. The appetite suppressant labeling suggestions are generally based on shorter term studies (up to 12 weeks) using the dosages indicated in the labeling.
  - “As a bariatric physician, I have found the appetite suppressants helpful for periods far in excess of 12 weeks, and at times in larger doses than those suggested in the labeling. As a physician, I am not required to use the medication as the labeling suggests, but I do use the labeling as a source of information along with my own experience, the experience of my colleagues, recent longer term studies and recommendations of university based investigators. Based on these, I have chosen, when indicated, to use the appetite suppressants for longer periods of time and at times, in increased doses.
  - “Such usage has not been as systematically studied as that suggested in the labeling and it is possible, as with most other medications, that there could be serious side effects (as noted below).
  - “As a bariatric physician, I believe the probability of such side effects is outweighed by the benefit of the appetite suppressant use for longer periods of time and when indicated in increased doses. However, you must decide if you are willing to accept the risks of side effects, even if they might be serious, for the possible help the appetite suppressants use in this manner may give.”
3. I understand it is my responsibility to follow the instructions carefully and to report to the doctor treating me for my weight any significant medical problems that I think may be related to my weight control program as soon as reasonably possible.
4. I understand the purpose of this treatment is to assist me in my desire to decrease my body weight and to maintain this weight loss. I understand my continuing to receive the appetite suppressant will be dependent on my progress in weight reduction and weight maintenance.
5. I understand there are other ways and programs that can assist me in my desire to decrease my body weight and to maintain this weight loss. (continued on next page)



PATIENT INFORMED CONSENT FOR APPETITE SUPPRESSANTS (2 OF 3)

In particular, a balanced calorie counting program or an exchange eating program without the use of the appetite suppressant would likely prove successful if followed, even though I would probably be hungrier without the appetite suppressant.

II. RISKS OF PROPOSED TREATMENT:

I understand this authorization is given with the knowledge that the use of the appetite suppressants for more than twelve weeks and in higher doses than the dose indicated in the labeling involves some risks and hazards. The more common include: nervousness, sleeplessness, headaches, dry mouth, weakness, tiredness, psychological problems, medication allergies, high blood pressure, rapid heart beat and heart irregularities. Less common, but more serious, risks are primary pulmonary hypertension and valvular heart disease. These and other possible risks could, on occasion, be serious or fatal.

III. RISKS ASSOCIATED WITH BEING OVERWEIGHT OR OBESE:

I am aware that there are certain risks associated with remaining overweight or obese. Among them are tendencies to high blood pressure, to diabetes, to heart attack and heart disease, and to arthritis of the joints, hips, knees and feet. I understand these risks may be modest if I am not very much overweight but that these risks can go up significantly the more overweight I am.

IV. NO GUARANTEE:

I understand that much of the success of the program will depend on my efforts and that there are no guarantees or assurances that the program will be successful. I also understand that I will have to continue watching my weight all of my life if I am to be successful.

V. PATIENT'S CONSENT:

I have read and fully understand this consent form and I realize I should not sign this form if all items have not been explained, or any questions I have concerning them have not been answered to my complete satisfaction I have been urged to take all the time I need in reading and understanding this form and in talking with my doctor regarding risks associated with the proposed treatment and regarding other treatments not involving the appetite suppressants.

WARNING:

IF YOU HAVE ANY QUESTIONS AS TO THE RISKS OR HAZARDS OF THE PROPOSED TREATMENT, OR ANY QUESTIONS WHATSOEVER CONCERNING THE PROPOSED TREATMENT OR OTHER POSSIBLE TREATMENTS, ASK YOUR DOCTOR NOW BEFORE SIGNING THE CONSENT SIGNATURE FORM.

VI. PHYSICIAN'S DECLARATION

I have explained the contents of this document to the patient and have answered all the patient's related questions, and, to the best of my knowledge, I feel the patient has been adequately informed concerning the benefits and risks associated with the use of the appetite suppressants, the benefits and risks associated with alternative therapies and the risks of continuing in an overweight state. After being adequately informed, the patient has consented to therapy involving the appetite suppressants in the manner indicated above.

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Physician's Signature / Nurse Practitioner's Signature



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## Patient Consent for Appetite Suppressants and Weight Loss Program (3 of 3)

I have read and fully understand this consent form. I realize I should not sign this form if all items have not been explained to me. My questions have been answered to my complete satisfaction. I have been urged and have been given all the time I need to read and understand this form.

If you have any questions regarding the risks or hazards of the proposed treatment, or any questions whatsoever concerning the proposed treatment or other possible treatments, ask your doctor now before signing this consent form.

Patient: \_\_\_\_\_  
(or person with authority to consent for patient)

Date: \_\_\_\_\_

Witness: \_\_\_\_\_

Time: \_\_\_\_\_

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### HIPAA Privacy Notice

I have received a copy of the HIPPA privacy notice.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

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### Consent to Treatment

(WOMEN ONLY)

I understand that Phentermine and other anorectic medications should not be taken during pregnancy, due to the chance of damage to the fetus. The medications have been explained to me fully and I am aware of the risks involved.

To the best of my knowledge, I am not pregnant. I am aware of the precautions that should be taken to avoid pregnancy while I am on the medication. If I become pregnant, I will advise both this clinic *and* my OB/GYN immediately.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Provider Signature: \_\_\_\_\_ Date: \_\_\_\_\_